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Thank You For Joining!

The session will begin at 11:00am ET



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Trillium User Group (TUG)

April 16th, 2025



Quick Orientation: On24 Platform

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Thank You For Joining!

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Trillium User Group Resource Page

Precisely Knowledge Communities- Trillium

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Overview

*Matt Malczewski &
Matt Kennedy,
Precisely*

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Dennis Sam, Precisely

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Precisely*

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Announcements &
Updates

*Matt Malczewski,
Precisely*

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Overview of Trillium Support Options

April 16, 2025

Matt Malczewski | Customer Programs Manager, Precisely

**Matthew Kennedy | Senior Customer Support Operations Engineer,
Precisely**



Trillium User Group Asset Archive

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Trillium User Group

Precisely user groups provide an excellent opportunity to share knowledge and learn more about Precisely's solutions from colleagues, peers, and internal experts. Whether a long-time Trillium professional willing to share your experiences or a new user who'd like to grow your knowledge, this user group is an excellent way to help you get the most value from your technology investment.

Through presentations, demonstrations, and networking, you will:

- Receive an immediate understanding of the latest Trillium features and capabilities.
- Be inspired to address challenges and opportunities in your organization.
- Network with fellow Precisely professionals and industry experts.
- Learn about the latest trends and best practices in the industry.

Coming soon, you will find a

grow your professional network and skills, and bring them to work.

Presentation Slides Archive

December 4, 2024: Trillium User Group Slides

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Trillium User Group

December 4, 2024

Jeff Brown at Precisely- 'Trillium Roadmap'

Michael Sisolak at Precisely- 'Trillium Usage Tips'

December 2024 Meeting

The launch meeting for the Trillium User Group featured a roadmap for planned changes to the solution and optimization tips for getting the most out of your environment.

[Watch here](#)

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Considerations for a Successful Trillium Migration

April 16, 2025

Dennis Sam | Principal Technical Consultant, Precisely



Topics

- Why Migrate
- Migration Paths
- Considerations

Why Migrate

Supported Versions

- o Series 7: 7.15 and later
- o TSO: 16.0 and later
- o Windows, RHEL 8/9 and SuSE Linux 15.x+

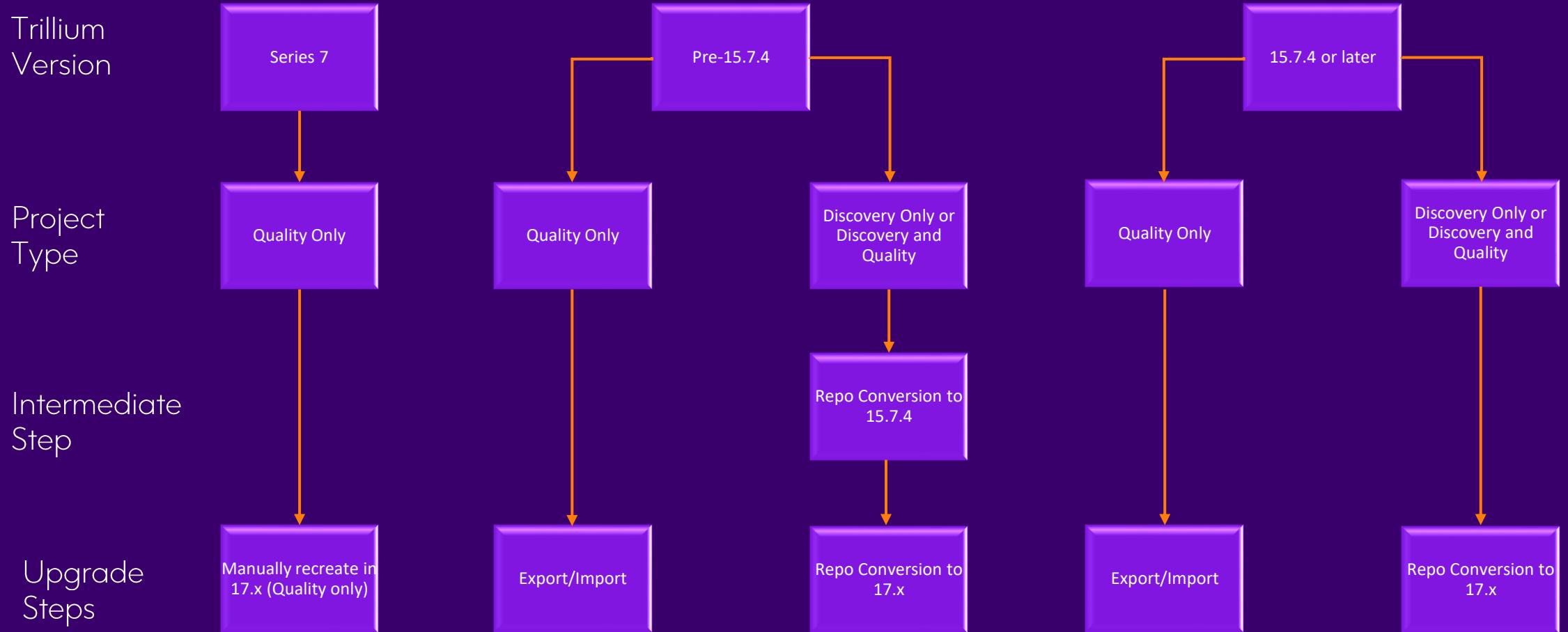
Performance

- o 64-bit architecture

Enhancements

- o Cross-platform Conversion
- o Updated Driver Support
- o Repository Encryption
- o Token-based Authentication
- o CyberArk Integration
- o Replaced Xinetd with Systemd

Migration Paths



Migration Paths

Series 7

- o Process flows must be recreated
- o Migration utilities can assist with some rule conversions
- o Data Reconstructor logic must be translated to Transformer rules

Migration Paths

Pre 15.7.4

- o Previous versions can directly migrate to 15.7.4 but only 15.7.4 has migration to 17.x
- o Install Repository Server only, pointing to old repository (preferably backup)
- o Install 17.x, pointing to 15.7.4 repository

15.7.4 and Later

- o Direct migration to current version

Migration Paths

TS Quality Only - Export/Import Projects

Benefits

- o Only move what is required
- o Can be faster

Drawbacks

- o Need to recreate objects
- o Repositories
- o Users
- o Loader connections
- o Entities

Considerations

- o Current vs Legacy Projects
- o Parser Customization
- o ODBC Connections
- o Online Help and Release Notes - <https://help.precisely.com/>
- o Services for Series 7

Online Help

Repository migration support with encryption

help.precisely.com/r/t/1021078525/2024-10-16/Trillium-Quality-and-Discovery/trill-dq/Latest/en-US/Trillium-DQ-Release-Notes/Repository-migration-support-with-encryption

Never miss an update! Subscribe now to receive personalized alerts when content changes - [Learn more!](#)

precisely Help Center

Filters Trillium DQ Release Notes > Release notes 17.3 > What's new > Improved security with LDAPS support on Linux and Windows

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15 Related links

- Trillium DQ Release Notes Overview
- Release notes 17.3
 - What's new
 - Guideline for fresh installations and migrations
 - Improved security with LDAPS support on Linux and Windows
 - Repository migration support with encryption
 - Cross-platform repository migration support with encryption
 - Seamlessly copy data source metadata using Discovery Center
 - New grids added on the

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Trillium DQ Release Notes

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Linux

Version	Migration Support	Migration Support with Encryption
Linux RH 7	Version 17.3 is not supported on RH7. It can only be supported by using the cross-platform migration method to migrate from versions 15.7.4, 15.8.2, 16.1, 17.0.0, 17.0.1, 17.1, and 17.2 to version 17.3.	Version 17.3 is not supported on RH7. It can only be supported by using the cross-platform migration method.
Linux RH 8	Migrate existing repositories from version 17.0.1, 17.1, or 17.2 to 17.3	<ul style="list-style-type: none">Migrating existing non-encrypted repositories to an encrypted repository is supported from versions 17.0.1, 17.1, and 17.2 to version 17.3.Migrating existing encrypted repositories to encrypted repository is supported from version 17.2 to 17.3.Migrating existing encrypted repositories to non-encrypted repository is not supported.
Linux RH 9	Migrate existing repositories from version 17.2 to 17.3	<ul style="list-style-type: none">Migrating existing non-encrypted repositories to an encrypted repository is supported from versions 17.2 to 17.3.Migrating existing encrypted repositories to another encrypted

2025 Trillium Priorities/Themes

We are continuing to invest in Trillium prioritizing across multiple themes and underlying upgrades that result in key features and security enhancements, while ensuring that it reaches our customers seamlessly through the User Experience improvements being brought in

Priorities



Upgrades

We are making strategic investments into Trillium with the platform upgrades, doubling data source connectivity, encryption-at-rest, ensuring we cater to the ever-evolving customer requirements

Way forward

With a culture of innovation at heart of everything we do, we continue to improve our core engines for Postal Matcher improvements and updated Country Tables, towards the unmet needs of our customer base

Staying current

Continuing with the Browser UI improvements, starting with User Mgt. and bringing security enhancements like token-based authentication, SSO and LDAPs, we have been making Trillium future-proof

Integration

We envision our customers to enhance their ROI on Trillium by being able to leverage the complementary capabilities of the Suite, including Assessment, Observability, Catalog and Governance



Thank you

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Trillium Tips & Tricks

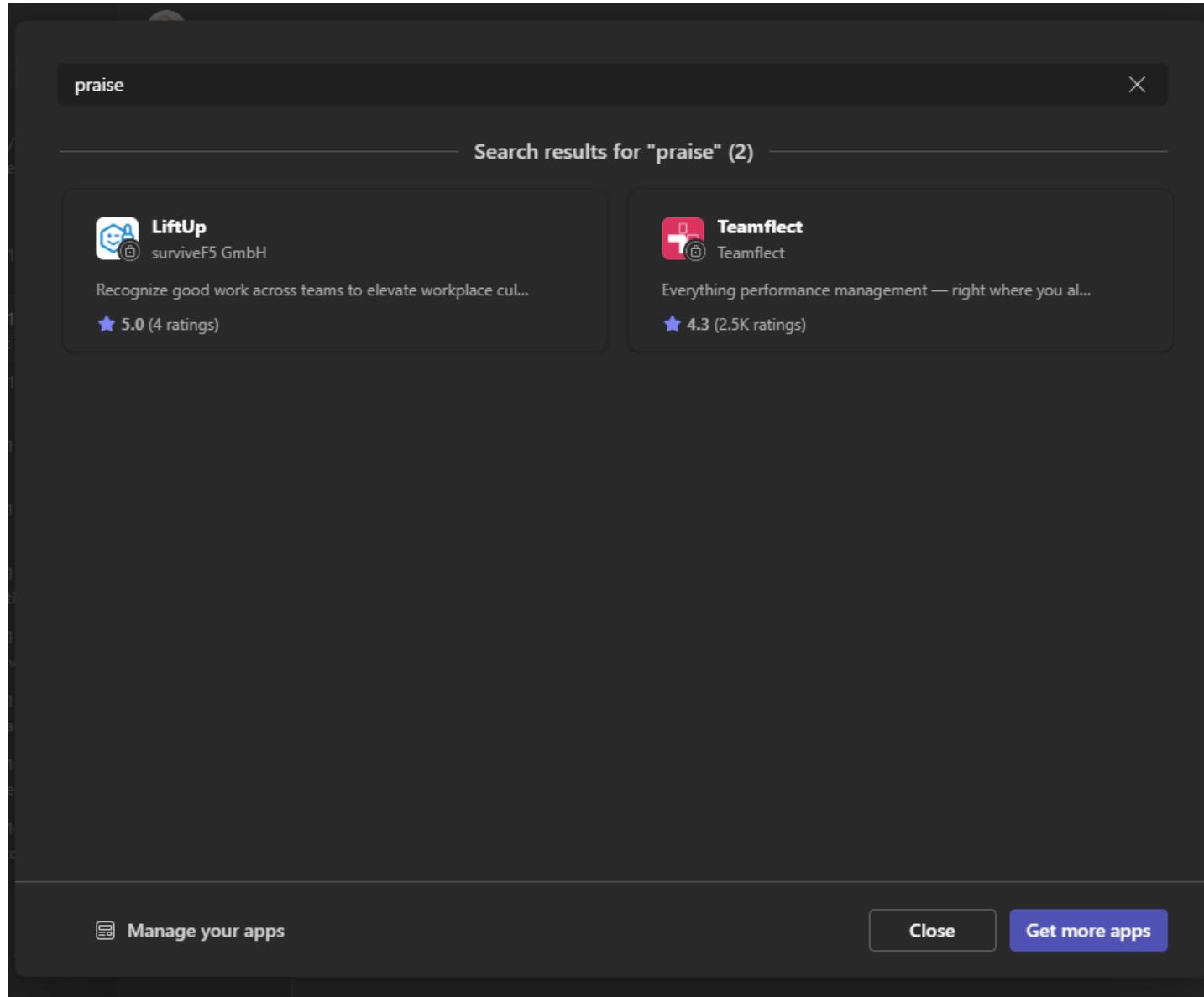
April 16, 2025

Mike Sisolak | Principal Sales Engineer, Precisely



Did you know...

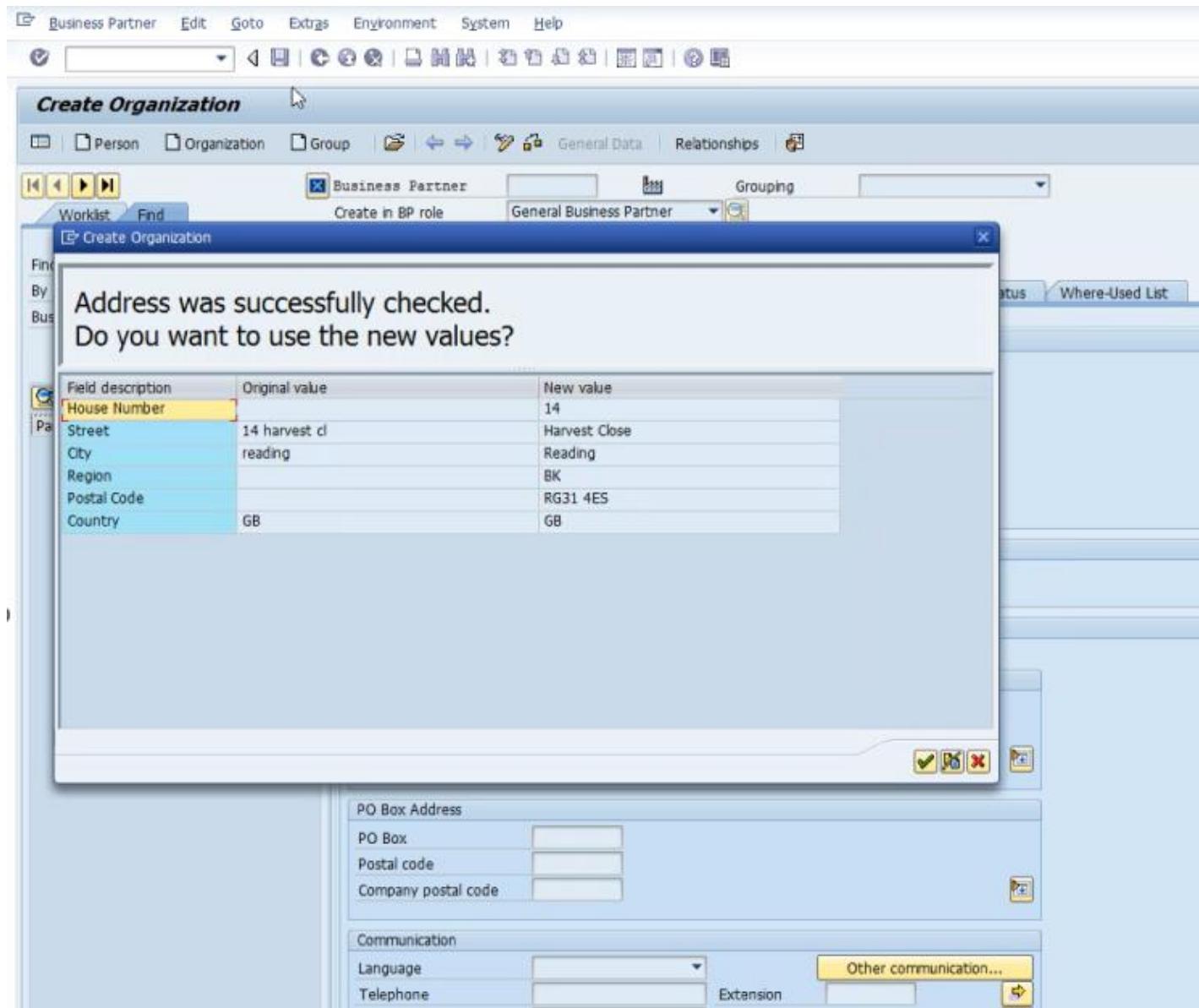
...plugins can be helpful.



For example: Microsoft Teams offers plugins for many situations...

Did you know...

Trillium offers an SAP Plugin?



Trillium functionality is the same as for other applications, but users are:

- Shielded from Trillium visibility
- Allows for easy adaptation with very little coding

Did you also know...

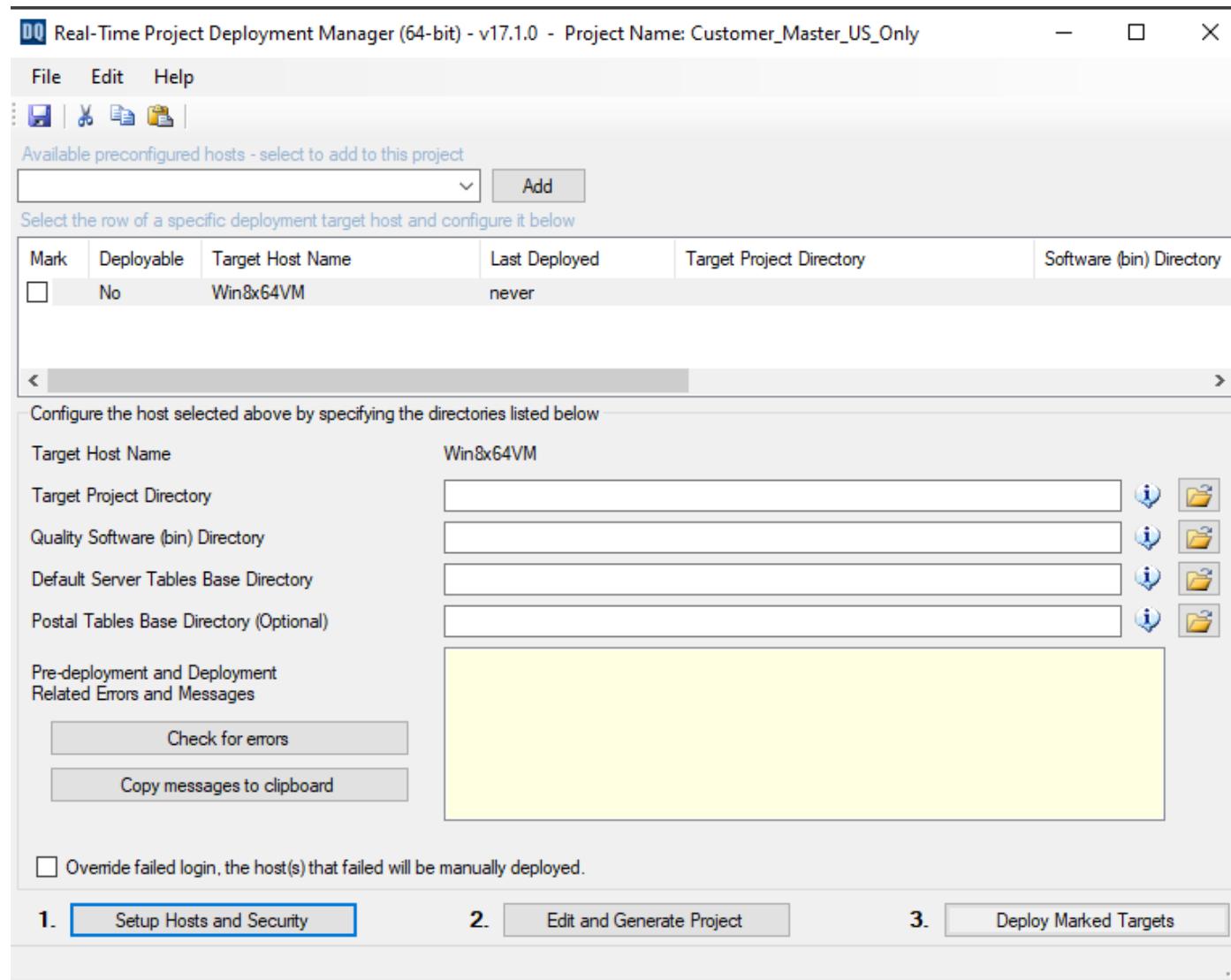


Not everything works both ways...

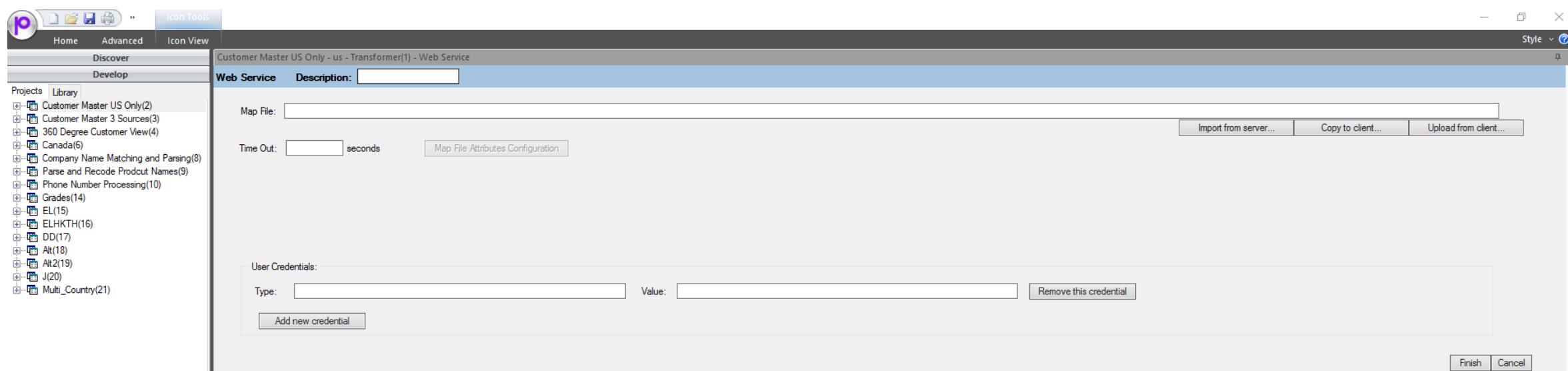
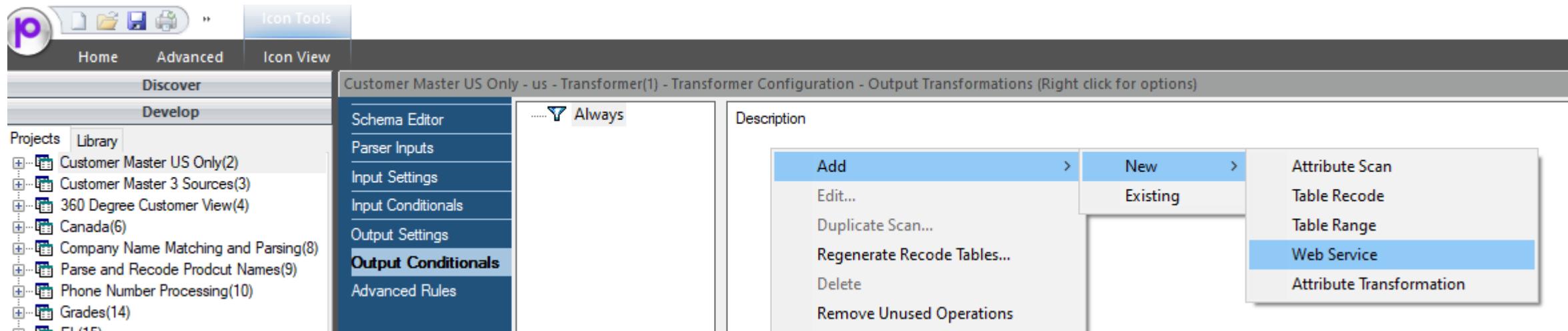


But some things do.

Did you also know... you can call Trillium as a web service...



Did you also know... you can also call a web service from Trillium...





Thank you

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Announcements & Updates

April 16, 2025

Matt Malczewski | Customer Programs Manager, Precisely

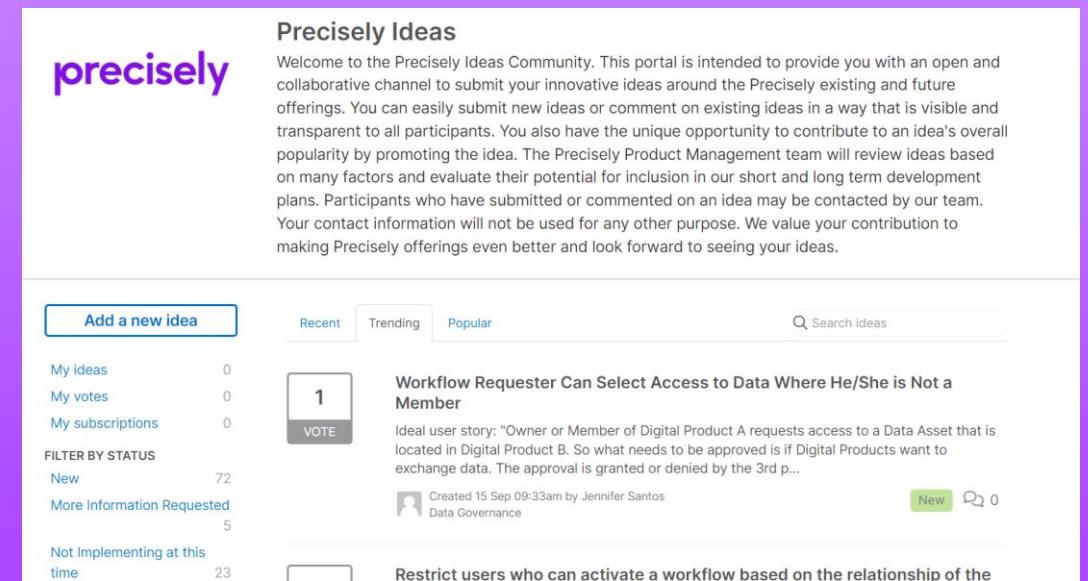


Hearing from YOU

- Part of a panel on a topic you are familiar with
- Talk about your unique use case in a structured Q&A with a Precisely team member
- Relate a story about solving a problem (specific views, rules, implementation, adoption, working with business teams, proving value, etc.)
- Full presentation that you've given internally or externally

Precisely Ideas

<https://ideas.precisely.com/?project=DQ>



The screenshot shows the homepage of the Precisely Ideas portal. At the top, there is a purple header with the 'precisely' logo. Below the header, a welcome message introduces the portal as an open and collaborative channel for submitting ideas. The main content area features a large 'Add a new idea' button. Below it, there are sections for 'Recent', 'Trending', and 'Popular' ideas. A search bar is located at the top right. On the left, there is a sidebar with user statistics: 'My ideas' (0), 'My votes' (0), and 'My subscriptions' (0). Below that, a 'FILTER BY STATUS' section shows 'New' (72), 'More Information Requested' (5), and 'Not implementing at this time' (23). On the right, there is a detailed view of an idea titled 'Workflow Requester Can Select Access to Data Where He/She is Not a Member'. The idea has a '1 VOTE' button and a description: 'Ideal user story: "Owner or Member of Digital Product A requests access to a Data Asset that is located in Digital Product B. So what needs to be approved is if Digital Products want to exchange data. The approval is granted or denied by the 3rd p..."' Below the idea, it says 'Created 15 Sep 09:33am by Jennifer Santos Data Governance'. At the bottom right, there is a note: 'Restrict users who can activate a workflow based on the relationship of the'.

Precisely Resource Center

Precisely.com/Resource-center

Precisely Sponsored Webinars & Events

- TDWI: Unlocking the Power of Trusted Data for AI, Analytics, and Business Growth (April 30)
- Dataversity: AI You can Trust: The Critical Role of Governance and Quality (May 6)
- Dataversity Demo Days: AI Governance is no different – Or is it? (June 18)

**Next Trillium User Group:
Fall, 2025 (Date TBC)**

PRECISELY IN THE NEWS

[Precisely Acquires DTS Software – goes back to mainframe roots](#)

[Precisely Launches Geo Addressing and Data Enrichment Innovations on Snowflake Marketplace](#)

[Precisely Expands Automate SAP Data API to Simplify Integration and Scale Enterprise Process Automation](#)

See you in London!



Gartner Data & Analytics Summit 2025

12 – 14 May 2025 | London, U.K.

This year's conference delivers actionable insights into how data, analytics and AI leaders can shape the future of data-driven strategies. Addressing topics such as AI advancements, governance, data architectures, leadership and more, this event will enable you to strike a balance between innovation and operational excellence to secure future value.

Data Governance Customer Success Team



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Customer Success

Thank You

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